The digitalisation of trade-related documents and processes Going paperless today, going paperless tomorrow

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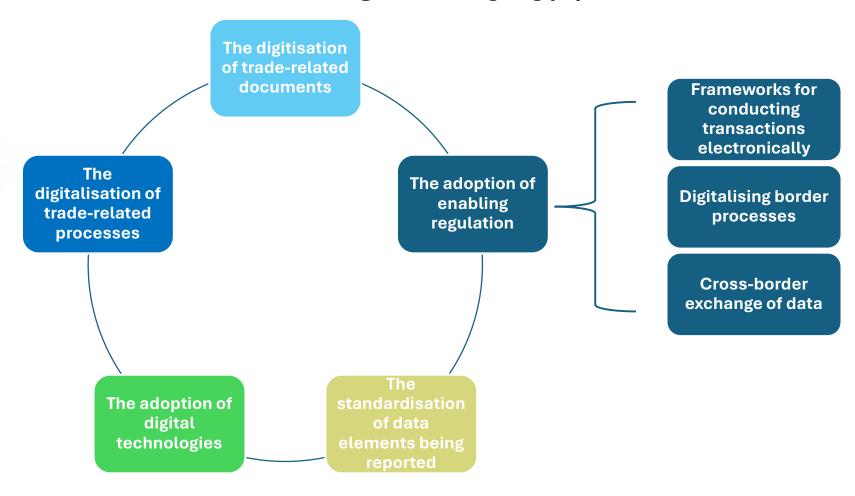
- ➤ Countries are struggling to *go paperless*, which is why most of our trade remains paper based.
- This paper identifies the challenges that are faced, across the value chain.

It also provides estimates of the economic benefits.



What are the issues for going paperless today?

The building blocks for going paperless



Source: OECD (2025 forthcoming), <u>The digitalisation of trade documents and processes – Going paperless today, going paperless tomorrow.</u>



What are the issues for going paperless today?

Key pillars of the enabling regulatory environment for going paperless

Frameworks for conducting transactions electronically

- Electronic transactions frameworks
- Electronic transferrable records
- · Electronic authentication
- Digital identity
- Electronic signatures
- Electronic payments
- Electronic invoices

Digitalising border processes

- Customs and other agencies regulatory requirements
- Pre-arrival processing
- Single Windows for trade
- Automated risk management
- Border inspections and clearance
- Border agencies coordination and information exchange systems

Cross-border exchange of data

- Data storage, retention and archiving
- · Cross-border data flow
- (Cyber)Security

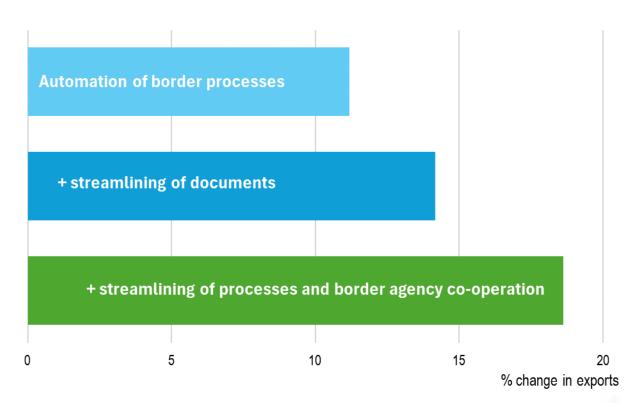


What are the *benefits* from accelerating reforms?

Implementing the right regulatory frameworks can generate important benefits

- A 10% improvement in the trade facilitation policy measures that matter for going paperless can deliver an increase of up to 18% in global goods exports
- ➤ The domestic and international regulatory landscape also matters in delivering these benefits: a 0.1-point reduction in the barriers that affect infrastructure and connectivity, etransaction frameworks and e-payments is associated with an increase in exports of 37%



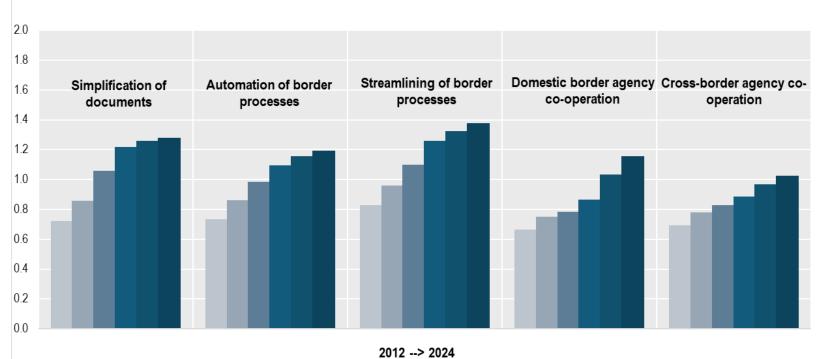


Note: The specification includes automation of border processes, streamlining of documents and procedures, and border agency co-operation drawing on the OECD Trade Facilitation Indicators. It also controls for the levels of OECD DSTRI and INDIGO. Using the USITC ITPD-E trade data for the 2012-19 period.



Digitalising border processes

> OECD Trade Facilitation Indicators (TFIs) highlight improvements in automated pre-arrival processing, automated risk management, electronic payments of duties and charges, and digital Single Windows.

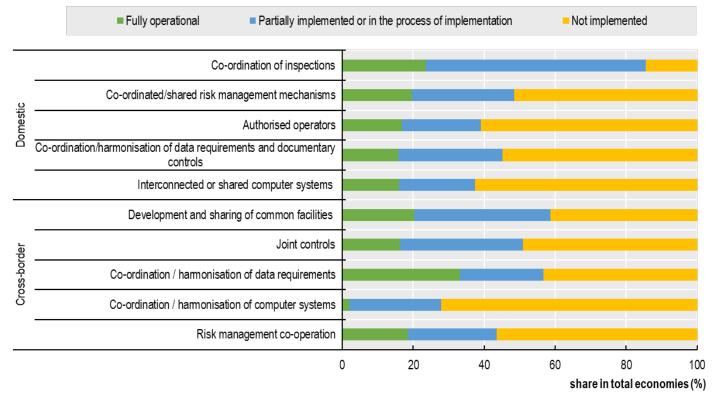


Note: The TFIs take value between 0 and 2, where 2 represent the maximum performance possible.



Digitalising border processes

➤ More progress needed on digital tools required for border agency cooperation.

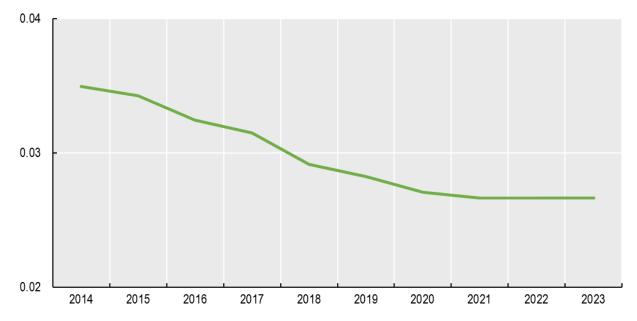




Frameworks for enabling electronic transactions

> OECD Digital Services Trade Restrictiveness Index (DSTRI) and OECD Indicator for Digital Trade Integration and Openness (INDIGO) highlight enabling frameworks (e.g. e-signatures, e-contracts etc) are increasingly being adopted.

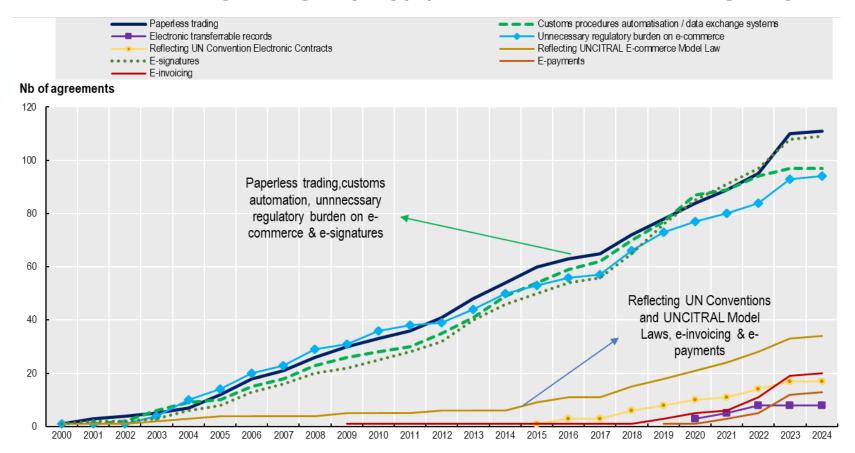
The domestic regulatory environment is becoming increasingly supportive for electronic transactions





Frameworks for enabling electronic transactions

There is also an increasing coverage of *going paperless* elements in trade and digital agreements

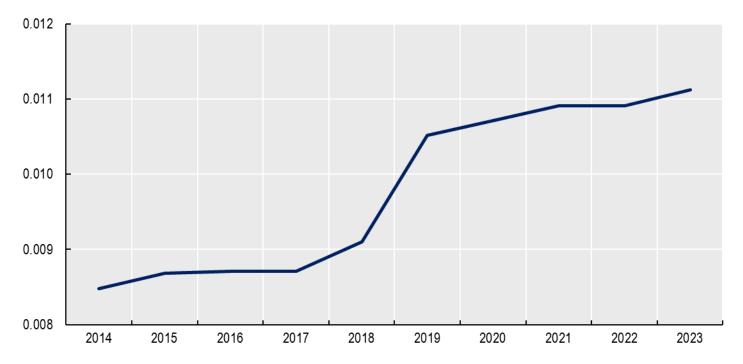




Frameworks for enabling electronic transactions

➤ More progress needed on adoption of electronic transferable records and on domestic frameworks for e-payments.

Barriers affecting electronic payments are growing

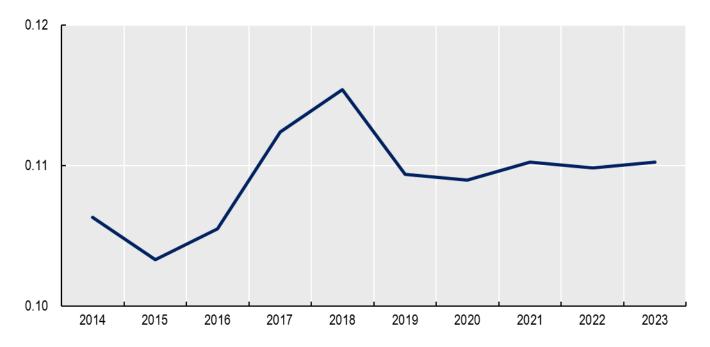




Mechanisms for cross-border data exchange

➤ The regulatory environment for cross-border data flows is becoming increasingly complex -- for both personal or non-personal data.

Barriers affecting infrastructure and connectivity are increasing





Key takeaways

- Going paperless is important because it yields important trade cost reductions. Further policy reforms can lead to increases in trade between 18% and 37%.
- Beyond trade costs, going paperless is a critical enabler of broader policy objectives, including greater visibility and resilience across supply chains, and improved compliance with international trade regulations and standards.
- All building blocks for going paperless need to advance in parallel. There is a significant leap in the value of digitalisation when border processes are also streamlined. There is also a strong case for domestic regulatory reform to enhance the effects of going paperless on export competitiveness.



Thank you for your attention!

<u>The digitalisation of trade documents and processes – Going paperless today, going paperless tomorrow</u>



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